## National Tracking Poll

| Topline Report | Project: 2306006N Size: 1984 Registered VotersMargin of Error: $\pm 2 \%$June 01-04, 2023 |  |  |
| :---: | :---: | :---: | :---: |
| Question | Response | Frequency | Percentage |
| AAM1 | In the past two years, how much have you seen, read, or heard about new factories coming to the United States? |  |  |
|  | A lot <br> Some <br> Not much Not at all | $\begin{aligned} & 150 \\ & 554 \\ & 721 \\ & 559 \end{aligned}$ | $\begin{array}{r} 8 \% \\ 28 \% \\ 36 \% \\ 28 \% \end{array}$ |
| AAM2 | In the past two years, how much have you seen, read, or heard about new factories coming to your community? |  |  |
|  | A lot <br> Some <br> Not much Not at all | $\begin{aligned} & 143 \\ & 464 \\ & 554 \\ & 823 \end{aligned}$ | $\begin{array}{r} 7 \% \\ 23 \% \\ 28 \% \\ 41 \% \end{array}$ |
| AAM3 | Which of the following best describes your feelings about the work the federal government is doing to bring manufacturing back to the United States?The federal government $\qquad$ to bring manufacturing back to the United States. |  |  |
|  | Should be doing more Is doing the right amount Should be doing less Don't know/No opinion | $\begin{array}{r} 1394 \\ 362 \\ 35 \\ 193 \end{array}$ | $\begin{array}{r} 70 \% \\ 18 \% \\ 2 \% \\ 10 \% \end{array}$ |
| AAM4_1 | Do you agree or disagree with each of the following statements? The federal government should be required to buy American-made materials and goods with its own purchases |  |  |
|  | Strongly agree Somewhat agree Somewhat disagree Strongly disagree Don't know/No opinion | $\begin{array}{r} 887 \\ 658 \\ 171 \\ 58 \\ 211 \end{array}$ | $\begin{array}{r} 45 \% \\ 33 \% \\ 9 \% \\ 3 \% \\ 11 \% \end{array}$ |
| AAM4_2 | Do you agree or disagree with each of the following statements? The federal government should crack down on unfair trade practices |  |  |
|  | Strongly agree Somewhat agree Somewhat disagree Strongly disagree <br> Don't know/No opinion | $\begin{array}{r} 1089 \\ 627 \\ 79 \\ 35 \\ 154 \end{array}$ | $\begin{array}{r} 55 \% \\ 32 \% \\ 4 \% \\ 2 \% \\ 8 \% \end{array}$ |


| Question | Response | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| AAM4_3 | Do you agree or disagree with each of the following statements? The federal government should offer incentives to manufacturers that relocate their factories to the U.S. |  |  |
|  | Strongly agree Somewhat agree Somewhat disagree Strongly disagree <br> Don't know/No opinion | $\begin{array}{r} 959 \\ 681 \\ 114 \\ 46 \\ 184 \end{array}$ | $\begin{array}{r} 48 \% \\ 34 \% \\ 6 \% \\ 2 \% \\ 9 \% \end{array}$ |
| AAM5 | Do you agree or disagree that the federal government should be able to prohibit U.S. corporations from investing in manufacturing in other countries if it poses a threat to U.S. national and economic security? |  |  |
|  | Strongly agree Somewhat agree Somewhat disagree Strongly disagree <br> Don't know/No opinion | $\begin{array}{r} 876 \\ 626 \\ 164 \\ 72 \\ 247 \end{array}$ | $\begin{array}{r} 44 \% \\ 32 \% \\ 8 \% \\ 4 \% \\ 12 \% \end{array}$ |
| AAM6 | Some say the free market alone should decide how much manufacturing takes place in America. Others say there is an appropriate role for the government to play to encourage more manufacturing in America. Which of the following comes closest to your opinion, even if neither is exactly correct? |  |  |
|  | The free market alone should decide how much manufacturing takes place in America <br> There is an appropriate role for the government to play to encourage more manufacturing in America <br> Neither comes close to my opinion | $390$ $1238$ $355$ | $\begin{aligned} & 20 \% \\ & 62 \% \\ & 18 \% \end{aligned}$ |
| AAM6ptla9 | Some say the free market alone should decide how much manufacturing takes place in America. Others say there is an appropriate role for the government to play to encourage more manufacturing in America. Which of the following comes closest to your opinion, even if neither is exactly correct? $(N=1,005)$ |  |  |
|  | The free market alone should decide how much manufacturing takes place in America. There is an appropriate role for the government to play to encourage more manufacturing in America Neither comes close to my opinion | $\begin{gathered} 218 \\ 589 \\ 197 \end{gathered}$ | $\begin{aligned} & 22 \% \\ & 59 \% \\ & 20 \% \end{aligned}$ |


| Question | Response | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| AAM6pt49d | Some say there is an appropriate role for the government to play to encourage more manufacturing in America. Others say the free market alone should decide how much manufacturing takes place in America. Which of the following comes closest to your opinion, even if neither is exactly correct? $(N=979)$ |  |  |
|  | The free market alone should decide how much manufacturing takes place in America. <br> There is an appropriate role for the government to play to encourage more manufacturing in America. <br> Neither comes close to my opinion | $172$ $649$ $158$ | $\begin{aligned} & 18 \% \\ & 66 \% \\ & 16 \% \end{aligned}$ |
| AAM7_1 | How much of an impact would each of the following have on manufacturing jobs in the United States? Increasing tariffs on imports from countries with unfair trade practices to level the playing field for domestic manufacturing |  |  |
|  | A major impact <br> A big, but not major impact <br> Not too big of an impact <br> No impact at all <br> Don't know/No opinion | $\begin{array}{r} 748 \\ 608 \\ 236 \\ 82 \\ 310 \end{array}$ | $\begin{array}{r} 38 \% \\ 31 \% \\ 12 \% \\ 4 \% \\ 16 \% \end{array}$ |
| AAM7_2 | How much of an impact would each of the following have on manufacturing jobs in the United States? Investing further in America's infrastructure - on things like bridges, water systems, and broadband. |  |  |
|  | A major impact <br> A big, but not major impact <br> Not too big of an impact <br> No impact at all <br> Don't know/No opinion | $\begin{array}{r} 876 \\ 571 \\ 232 \\ 66 \\ 240 \end{array}$ | $\begin{array}{r} 44 \% \\ 29 \% \\ 12 \% \\ 3 \% \\ 12 \% \end{array}$ |
| AAM7_3 | How much of an impact would each of the following have on manufacturing jobs in the United States? Seeking more free trade agreements with other countries. |  |  |
|  | A major impact <br> A big, but not major impact <br> Not too big of an impact <br> No impact at all <br> Don't know/No opinion | $\begin{array}{r} 558 \\ 711 \\ 307 \\ 76 \\ 332 \end{array}$ | $\begin{array}{r} 28 \% \\ 36 \% \\ 15 \% \\ 4 \% \\ 17 \% \end{array}$ |
| AAM7_4 | How much of an impact would each of the following have on manufacturing jobs in the United States? Growing skills and training programs for careers in manufacturing |  |  |
|  | A major impact <br> A big, but not major impact <br> Not too big of an impact <br> No impact at all <br> Don't know/No opinion | $\begin{array}{r} 841 \\ 660 \\ 223 \\ 40 \\ 220 \end{array}$ | $\begin{array}{r} 42 \% \\ 33 \% \\ 11 \% \\ 2 \% \\ 11 \% \end{array}$ |


| Question | Response | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| AAM7_5 | How much of an impact would each of the following have on manufacturing jobs in the United States? Encouraging corporations to locate their factories in the United States by eliminating incentives to move their factories overseas. |  |  |
|  | A major impact | 955 | 48\% |
|  | A big, but not major impact | 572 | 29\% |
|  | Not too big of an impact | 172 | 9\% |
|  | No impact at all | 59 | 3\% |
|  | Don't know/No opinion | 226 | $11 \%$ |
| AAM7_6 | How much of an impact would each of the following have on manufacturing jobs in the United States? Ensuring the federal government is buying American-made materials and goods with its own purchases. |  |  |
|  | A major impact | 866 | 44\% |
|  | A big, but not major impact | 606 | 31\% |
|  | Not too big of an impact | 223 | 11\% |
|  | No impact at all | 59 | $3 \%$ |
|  | Don't know/No opinion | 230 | 12\% |
| AAM7_7 | How much of an impact would each of the following have on manufacturing jobs in the United States? Ensuring tax benefits for wind, solar, and other clean energy projects go to companies that manufacture their iron, steel, and manufacturing products in the United States. |  |  |
|  | A major impact | 744 | 37\% |
|  | A big, but not major impact | 591 | 30\% |
|  | Not too big of an impact | 256 | 13\% |
|  | No impact at all | 126 | 6\% |
|  | Don't know/No opinion | 267 | 13\% |
| AAM8 | Which of the following actions do you think Congress should take when the U.S. is harmed by unfair trade practices from China? |  |  |
|  | Congress should increase tariffs imposed on China | 1012 | 51\% |
|  | China should keep tariffs imposed on China the same | 413 | 21\% |
|  | Congress should decrease tariffs imposed on China | 123 | 6\% |
|  | Don't know/No opinion | 436 | 22\% |


| Question | Response | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| AAM9 | A feature of U.S. trade law known as 'de minimis' allows manufacturers to import foreign-made goods into the United States free of tariffs or customs inspection so long as the value of the shipment is below $\$ 800$. This means Chinese fast fashion companies are able to evade tariffs and customs inspection by shipping packages directly to consumers.Do you support or oppose Congress reforming the de minimis feature so shipments of foreign-made goods from countries like China that are valued below $\$ 800$ are subject to tariffs and customs inspection? |  |  |
|  | Strongly support | 586 | 30\% |
|  | Somewhat support | 568 | 29\% |
|  | Somewhat oppose | 270 | 14\% |
|  | Strongly oppose | 129 | 6\% |
|  | Don't know/No opinion | 430 | 22\% |

Note: Group proportions may total to larger than one-hundred percent due to rounding. All statistics are calculated for registered voters with demographic post-stratification weights applied.

## Respondent Demographics Summary

Summary Statistics of Survey Respondent Demographics

| Demographic | Group | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| xdemAll | Registered Voters | 1984 | 100\% |
| xdemGender | Gender: Male Gender: Female $N$ | $\begin{array}{r} 934 \\ 1046 \\ 1980 \end{array}$ | $\begin{aligned} & 47 \% \\ & 53 \% \end{aligned}$ |
| age | Age: 18-34 <br> Age: 35-44 <br> Age: 45-64 <br> Age: 65+ <br> $N$ | $\begin{array}{r} 511 \\ 305 \\ 675 \\ 494 \\ 1984 \end{array}$ | $\begin{gathered} 26 \% \\ 15 \% \\ 34 \% \\ 25 \% \end{gathered}$ |
| demAgeGeneration | GenZers: 1997-2012 Millennials: 1981-1996 GenXers: 1965-1980 Baby Boomers: $1946-1964$ $N$ | $\begin{array}{r} 179 \\ 579 \\ 506 \\ 656 \\ 1920 \end{array}$ | $\begin{array}{r} 9 \% \\ 29 \% \\ 26 \% \\ 33 \% \end{array}$ |
| xpid3 | PID: Dem (no lean) PID: Ind (no lean) PID: Rep (no lean) $N$ | $\begin{array}{r} 816 \\ 423 \\ 745 \\ 1984 \end{array}$ | $\begin{aligned} & 41 \% \\ & 21 \% \\ & 38 \% \end{aligned}$ |
| xpidGender | PID/Gender: Dem Men PID/Gender: Dem Women PID/Gender: Ind Men PID/Gender: Ind Women PID/Gender: Rep Men PID/Gender: Rep Women $N$ | $\begin{array}{r} 345 \\ 469 \\ 222 \\ 199 \\ 367 \\ 378 \\ 1980 \end{array}$ | $\begin{gathered} 17 \% \\ 24 \% \\ 11 \% \\ 10 \% \\ 18 \% \\ 19 \% \end{gathered}$ |
| xdemIdeo3 | Ideo: Liberal (1-3) <br> Ideo: Moderate (4) <br> Ideo: Conservative (5-7) <br> $N$ | $\begin{array}{r} 576 \\ 577 \\ 758 \\ 1912 \end{array}$ | $\begin{aligned} & 29 \% \\ & 29 \% \\ & 38 \% \end{aligned}$ |
| xeduc3 | Educ: < College <br> Educ: Bachelors degree <br> Educ: Post-grad <br> $N$ | $\begin{array}{r} 1198 \\ 498 \\ 288 \\ 1984 \end{array}$ | $\begin{gathered} 60 \% \\ 25 \% \\ 15 \% \end{gathered}$ |

Summary Statistics of Survey Respondent Demographics

| Demographic | Group | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| xdemInc3 | Income: Under 50k | 865 | 44\% |
|  | Income: $50 \mathrm{k}-100 \mathrm{k}$ | 722 | 36\% |
|  | Income: 100k+ | 397 | 20\% |
|  | $N$ | 1984 |  |
| xdemWhite | Ethnicity: White | 1531 | 77\% |
| xdemHispBin | Ethnicity: Hispanic | 221 | 11\% |
| demBlackBin | Ethnicity: Black | 250 | 13\% |
| demRaceOther | Ethnicity: Other | 203 | 10\% |
| xdemReligion | All Christian | 1022 | $52 \%$ |
|  | All Non-Christian | 126 | 6\% |
|  | Atheist | 102 | 5\% |
|  | Agnostic/Nothing in particular | 458 | 23\% |
|  | Something Else | 276 | 14\% |
|  | $N$ | 1984 |  |
| xdemReligOther | Religious Non-Protestant/Catholic | 143 | 7\% |
| xdemEvang | Evangelical | 544 | 27\% |
|  | Non-Evangelical | 713 | 36\% |
|  | $N$ | 1257 |  |
| xdemUsr | Community: Urban | 521 | 26\% |
|  | Community: Suburban | 969 | 49\% |
|  | Community: Rural | 494 | 25\% |
|  | $N$ | 1984 |  |
| xdemEmploy | Employ: Private Sector | 675 | 34\% |
|  | Employ: Government | 132 | 7\% |
|  | Employ: Self-Employed | 174 | 9\% |
|  | Employ: Homemaker | 131 | 7\% |
|  | Employ: Student | 51 | 3\% |
|  | Employ: Retired | 553 | 28\% |
|  | Employ: Unemployed | 175 | 9\% |
|  | Employ: Other | 93 | 5\% |
|  | $N$ | 1984 |  |
| xdemMilHH1 | Military HH: Yes | 307 | 15\% |
|  | Military HH: No | 1677 | 85\% |
|  | $N$ | 1984 |  |

Summary Statistics of Survey Respondent Demographics

| Demographic | Group | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| xsubVote22O | 2022 House Vote: Democrat | 868 | 44\% |
|  | 2022 House Vote: Republican | 776 | 39\% |
|  | 2022 House Vote: Someone else | 33 | 2\% |
|  | 2022 House Vote: Didnt Vote | 307 | 15\% |
|  | $N$ | 1984 |  |
| xsubVote200 | 2020 Vote: Joe Biden | 939 | 47\% |
|  | 2020 Vote: Donald Trump | 858 | 43\% |
|  | 2020 Vote: Other | 35 | 2\% |
|  | 2020 Vote: Didn't Vote | 152 | 8\% |
|  | $N$ | 1984 |  |
| xsubVote18O | 2018 House Vote: Democrat | 762 | 38\% |
|  | 2018 House Vote: Republican | 716 | 36\% |
|  | 2018 House Vote: Someone else | 32 | 2\% |
|  | 2018 House Vote: Didnt Vote | 474 | 24\% |
|  | $N$ | 1984 |  |
| xreg4 | 4-Region: Northeast | 350 | 18\% |
|  | 4-Region: Midwest | 441 | 22\% |
|  | 4-Region: South | 740 | 37\% |
|  | 4-Region: West | 452 | 23\% |
|  | $N$ | 1984 |  |

Note: Group proportions may total to larger than one-hundred percent due to rounding. All statistics are calculated with demographic post-stratification weights applied.

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